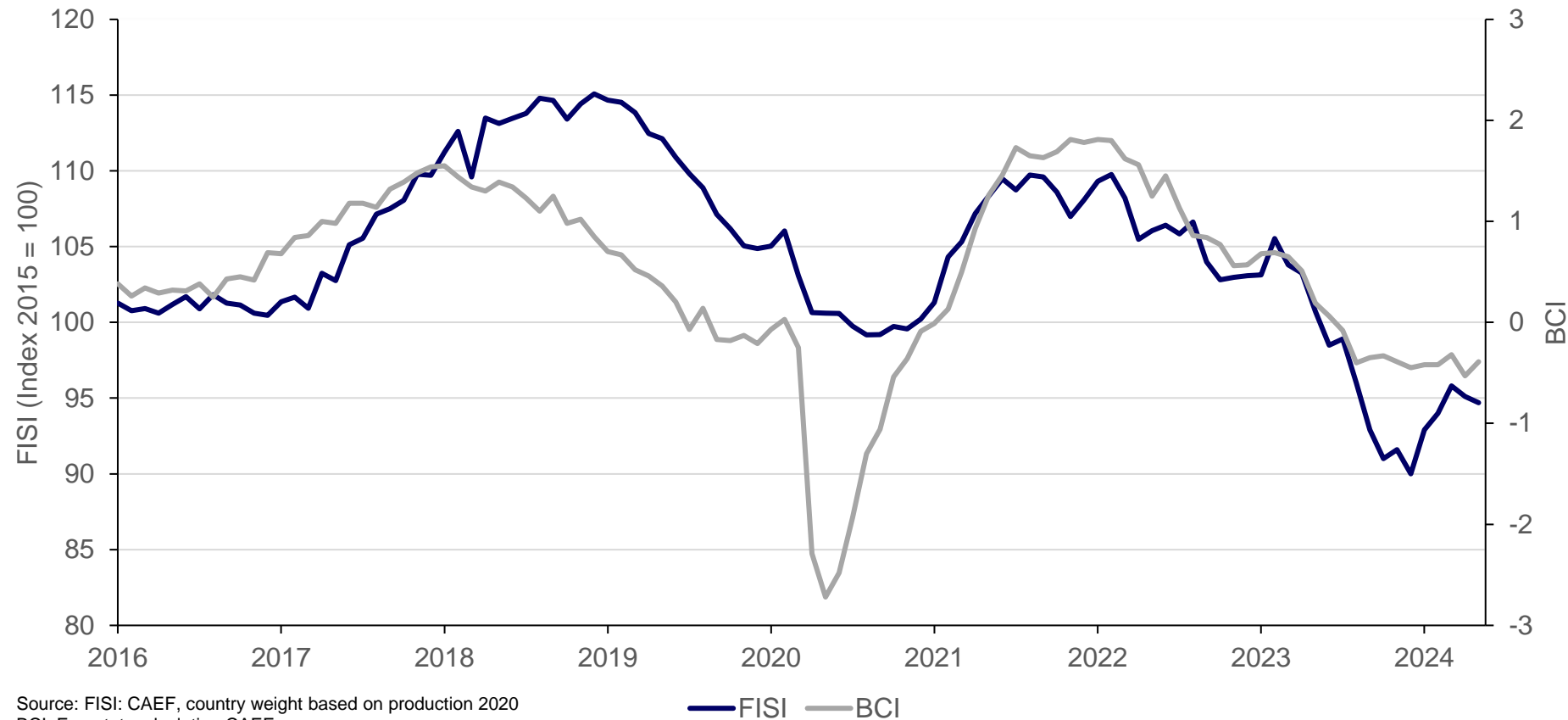


European Foundry Industry Sentiment Indicator (FISI) and Business Climate Indicator Euro Area (BCI)

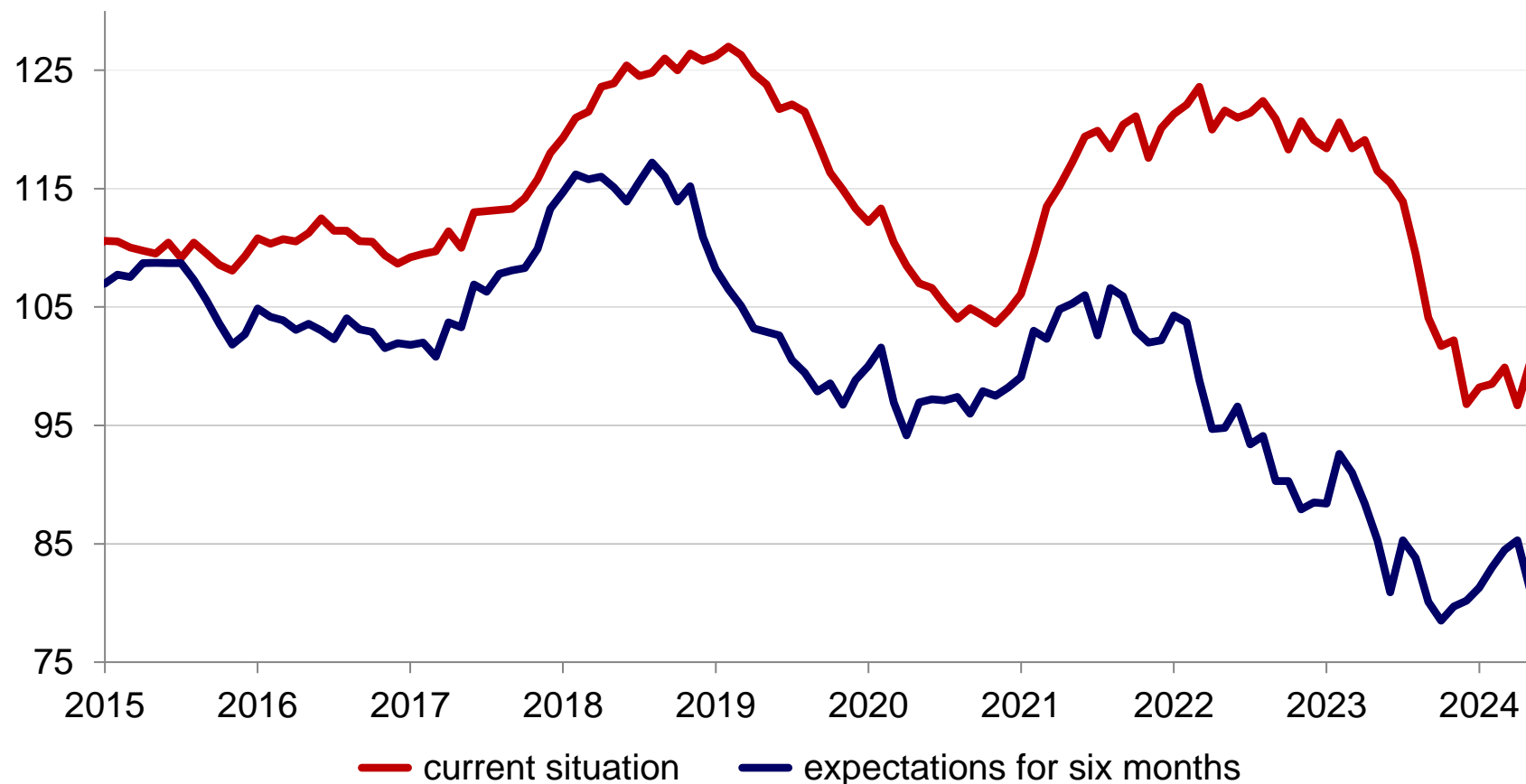
May 2024



Source: FISI: CAEF, country weight based on production 2020
BCI: Eurostat, calculation CAEF

European Foundry Industry Sentiment Indicator FISl

Ferrous Castings - May 2024

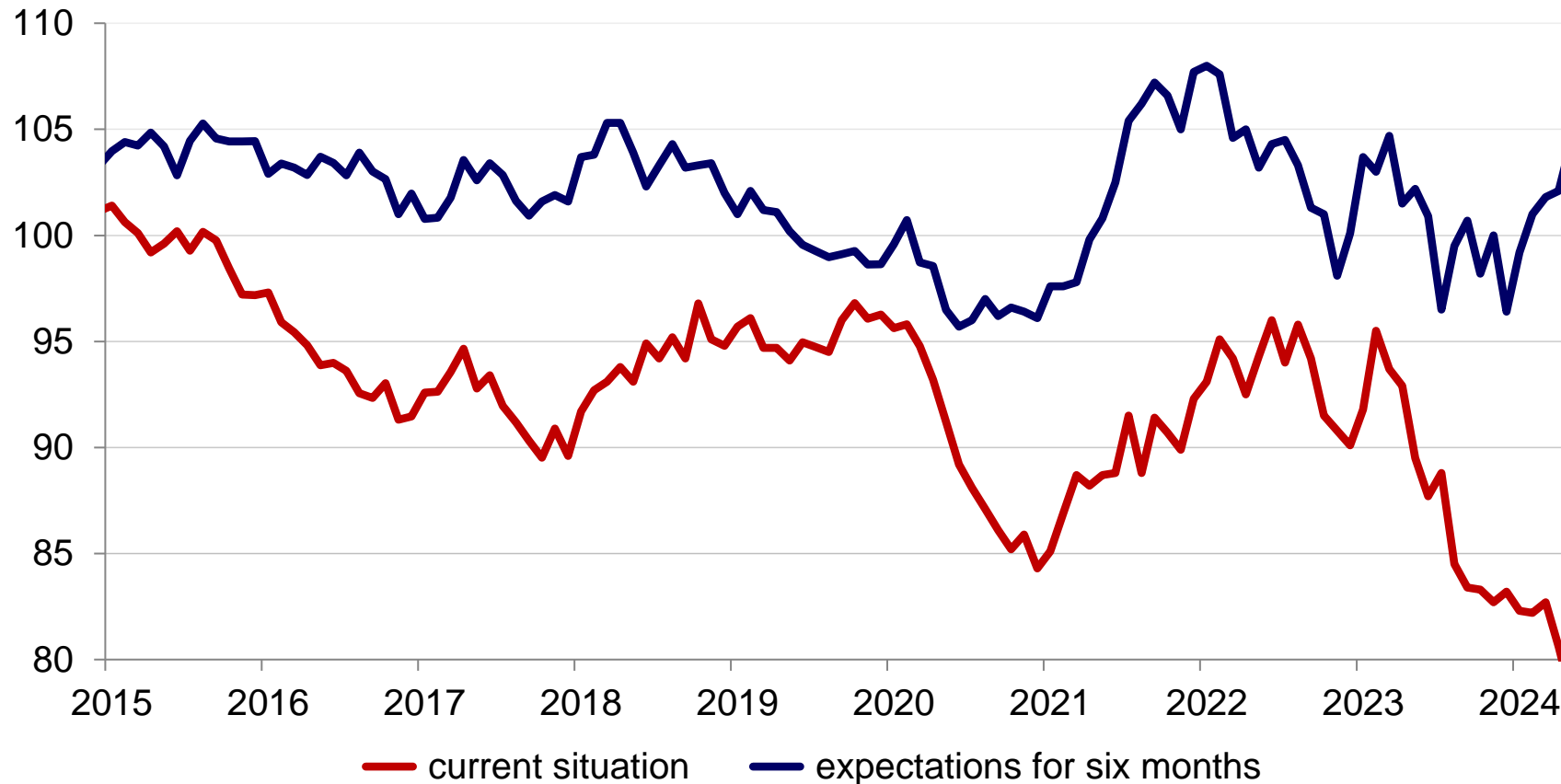


The assessment of the current business situation of the European iron foundries increased in May. The index shows a plus of 3.6 points compared to the previous month putting the figure at 100.3 index points. Expectations for the next 6 months decreased by 4.2 points to 81,1 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

European Foundry Industry Sentiment Indicator FISl

Steel Castings – May 2024

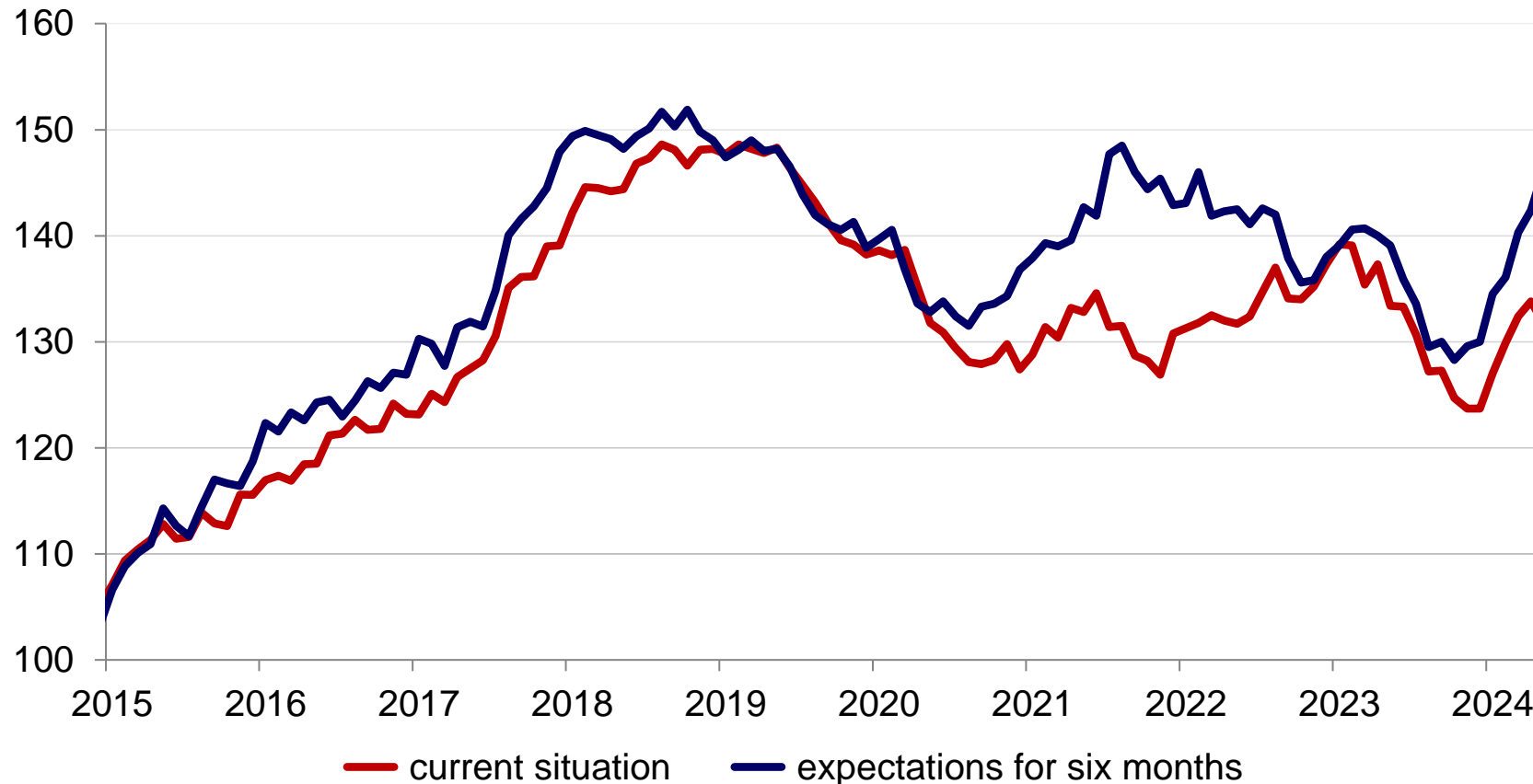


With a decrease of 2.4 points, the assessment of the current business situation of European steel foundries is reaching the new level of 78.2 index points in May. Meanwhile expectations for the next six months increased. The Index shows a plus of 2.4 points compared to last month resulting in a value of 104.5 index points.

Source CAEF, Index 2010 = 100, country weight based on production 2020

European Foundry Industry Sentiment Indicator FISl

Non-Ferrous Castings - May 2024



In May, the assessment of the current business situation of European non-ferrous foundries decreased by 2.1 points. The index value now stands at 131.7 index points. Expectations for the next 6 months, at the same time increased as well by 3.9 points to an index value of 146.3.